

GE Capital
Real Estate

At GE Capital Real Estate we're not just bankers, we're builders. We provide smart financing and the know-how of GE to help our customer's capital go farther and do more. Your company is building something and we get that. What you're building takes money, but it may also need knowledge and expertise. This is where we come in.

GE Capital Real Estate is an extension of GE's rich heritage of building and supporting growth. Investing in the sectors we know best, we can provide more than just financing: We bring insight, knowledge and expertise to every relationship. And as a result, businesses that finance and invest with GE Capital Real Estate benefit from the global know-how and expertise of GE.

Around the world, we're helping our borrowers, investors and tenants build their businesses and to do it all with greater efficiency. We're helping companies in ways that no other bank can.

Because we're GE.

Any bank can help you finance. Only a builder can help you grow.



imagination at work

Overview

Serving markets around the world for nearly 40 years, GE Capital Real Estate is a leading commercial real estate company. We are a unit of General Electric (NYSE: GE). Few institutions have the strength, industry knowledge and global reach of GE.

GE Capital Real Estate's assets are approximately \$58 billion, as of June 30, 2012. We have debt and equity activities in North America, Europe and Asia-Pacific.

Long-term Player

- 1973** Formally incorporated GE Capital Real Estate
- 1986** Enters UK market
- 1990s** Enters Canada, Nordic region, France, Japan and Mexico

Continues global expansion into Western and Central Europe, Asia, Australia and New Zealand
- 2000** With US \$21 billion in total assets, becomes one of the largest global participants in the industry
- 2004** Acquires Haslemere, a European property investment company

Acquires Sophia, the 4th largest public real estate company in France

Acquires Benchmark Group, PLC, a London property investment firm
- 2005** Enters India through joint venture with Ascendas
- 2006** Fund investment in China

Acquires Arden Realty, a leading US REIT

First investment in Singapore for \$75 million
- 2008** Completes acquisition of Merrill Lynch Capital Real Estate

Begins to refocus company to meet changing market and customer needs
- 2010** Recognized as a "Top ten commercial landlord" by Business Week

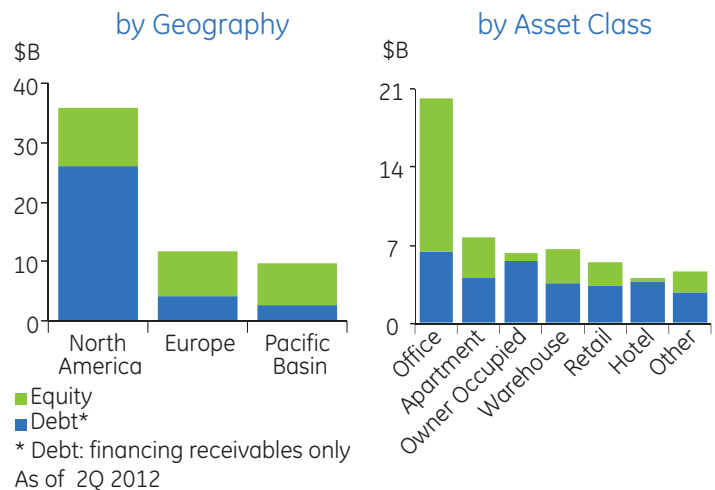


Global Leader

- \$58 billion total assets
 - 54% debt and 46% equity
- 9,600 properties owned or financed worldwide
 - ~135 million square feet of global real estate owned*
- 2,050 professionals
- 4,000 customer relationships with real estate investors, developers and brokers

*square footage excludes multifamily, hotel

Our Portfolio



Contact

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